

Moving Note Pad



This is your personalized note pad for tracking items as you plan your move. Simply link to our comprehensive resource center, click through our moving checklist and find sources that can help you complete a successful move.

3-4 Months Before Move Date



Start Looking for Housing / Rentals / Roommate(s)

	notes
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Do You Need Temporary Housing

	notes
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3-4 Months Before Move Date



Check the New Neighborhood

- ☐
- _____
- notes
- ☐
- _____
- ☐
- _____
- ☐
- _____
- ☐
- _____



Estimate Your Moving Needs - Cost

- ☐ move option 1 - help others move you:
- _____
- _____
- ☐ move option 2 - moving truck upack-they drive:
- _____
- _____
- ☐ move option 3 - moving yourself:
- _____
- _____
- ☐ special shipping:
- _____
- _____
- ☐ packing needs:
- _____
- _____
- ☐ storage needs:
- _____
- _____
- ☐ tax savings:
- _____
- _____

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1-2 Months Before Move Date



Choose Your Moving Options

select from full service - upack, they drive - move yourself truck rentals

- ☐ _____ notes
- ☐ _____
- ☐ _____
- ☐ _____
- ☐ **Arrange Storage Needs:** _____



Take Inventory

- ☐ **Use Inventory Sheet: Page 11** notes
- ☐ _____
- ☐ _____
- ☐ _____
- ☐ _____



Arrange for Professional Services

- ☐ moving services: notes

- ☐ handyman - repair services: _____

- ☐ cleaning services: _____

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1 Month Before Move Date



Sorting / Cleaning / Scheduling

- ☐ _____ notes
- ☐ _____
- ☐ _____
- ☐ _____
- ☐ _____
- ☐ **Packing Needs:** _____
- _____



Change of Address

- ☐ **See Change Notification Sheet: Page 12** notes
- ☐ _____
- ☐ _____
- ☐ _____



Notify of Transfer of Utilities

- ☐ **See Utility Transfer Sheet: Page 13** notes
- ☐ _____
- ☐ _____
- ☐ _____

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1 Month Before Move Date — *continued*



Taking Care of Finances

- ☐ **See Change Notification Sheet: Page 12** notes
- ☐ _____
- ☐ _____
- ☐ _____
- ☐ _____



Obtain Important Records

- ☐ **See Change Notification Sheet: Page 12** notes
- ☐ _____
- ☐ _____
- ☐ _____
- ☐ _____



Arrange Travel

- ☐ _____ notes
- ☐ _____
- ☐ _____
- ☐ _____
- ☐ _____

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Around Moving Date



Packing

notes

See Inventory Sheet (Page 11)
for list of:

- 1) items that go with you
- 2) items that go on the truck
- 3) items to be discarded

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Around Moving Date



Prepare for the Move

	notes
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Around Moving Date



On Moving Day

	notes
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Around Moving Date



Moving Into Your New Place — Unpacking

	notes
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Around Moving Date



After Your Moving Day

	notes
☐	_____
☐	_____
☐	_____
☐	_____
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☐	_____
☐	_____
☐	_____



Fixing Up Your Home

	notes
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☐	_____
☐	_____
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☐	_____
☐	_____
☐	_____
☐	_____

A 3x3 grid with a truck illustration on the right side. The truck is yellow and blue, with the text "TRUCK" on its side. The grid is composed of orange squares, with the truck illustration placed over the rightmost column.

[illegible]

Change Notification Sheet



Use this Change Notification Sheet to note change of address and change of important record information.

Change Item	Date Notified	Date Effective
Post Office		
Department of Motor Vehicle / Driver's License		
Voter Registration		
Employer		
Unions		
Banks / Credit Unions / Loan Companies		
Finance Companies		
Insurance Companies		
Investment Houses / Stock Broker		
Credit Cards / Charge Cards		
Airline Frequent Miles		
Doctors / Dentists / Other Medical Professions		
Pharmacist		
Veterinarian		
Attorney / Accountant		
Schools		
Colleges / Alumni Associations		
Charity / Non-Profit Organizations		
Church Clubs / Organizations		
Magazine Subscriptions		
Department Stores		
IRS		
Social Security Administration		
Draft Boards		
Other:		
Other:		
Other:		

Utility Transfer Sheet



Use this Utility Transfer Sheet to note transfer and setup of utility services.

Cancel Utilities at Current Address	Date Notified	Date Effective
Electricity		
Gas Companies		
Heating Oil / Other		
Water and Sewage		
Garbage Collection		
Recycle Collection		
Telephone - Landline		
Television Cable / Satellite Connections		
Internet Connections		
Other:		
Other:		
Other:		

Setup Utilities at New Address	Date Notified	Date Effective
Electricity		
Gas Companies		
Heating Oil / Other		
Water and Sewage		
Garbage Collection		
Recycle Collection		
Telephone - Landline		
Television Cable / Satellite Connections		
Internet Connections		
Other:		
Other:		
Other:		